

22 March 2018

Mr James Rowe
Manager, Listing Compliance (Perth)
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Mr Rowe

Request for Trading Halt – Pacific Energy Limited (ASX: PEA)

Pacific Energy Limited (**Company**) hereby requests a trading halt to be applied to all quoted securities of the Company to apply with immediate effect.


In accordance with Listing Rule 17.1, the Company provides the following information regarding the request:

1. The reason for the trading halt is that the Company intends to release an announcement regarding an acquisition and associated rights issue.
2. The Company requests that the trading halt continue until the earlier of commencement of trading on Monday, 26 March 2018 or when the announcement referred to in paragraph 1 is released to the market.
3. The Company expects the event which will end the trading halt is the announcement referred to in paragraph 1.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Should you have any queries or would like to discuss this matter further please do not hesitate to contact me.

Yours sincerely



Michael Kenyon
CFO & Company Secretary

Pacific Energy Limited

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